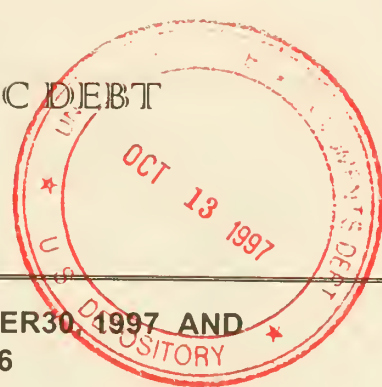




# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

SEPTEMBER 30, 1997

(Details may not add to totals)



**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1997 AND  
COMPARATIVE FIGURES FOR SEPTEMBER 30, 1996**

(Amount in millions of dollars)

Title	SEPTEMBER 30, 1997		SEPTEMBER 30, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
<b>Interest-bearing Debt:</b>				
<b>Marketable:</b>				
Treasury Bills.....	<sup>1</sup> 5.494	\$701,909	<sup>1</sup> 5.442	\$761,232
Treasury Notes.....	6.432	2,122,172	6.540	2,098,670
Treasury Bonds.....	8.874	576,151	9.012	543,469
Treasury Inflation-Indexed Notes.....	3.621	24,384	N/A	N/A
Federal Financing Bank <sup>2</sup> .....	8.917	15,000	8.917	15,000
<b>Total Marketable.....</b>	<sup>3</sup> <b>6.668</b>	<b>3,439,616</b>	<b>6.706</b>	<b>3,418,371</b>
<b>Nonmarketable:</b>				
Domestic Series.....	7.930	29,995	7.929	29,995
Foreign Series.....	7.637	34,909	7.523	37,488
R.E.A. Series.....	5.000	1	5.000	4
State and Local Government Series.....	6.401	111,863	6.695	95,674
United States Savings Securities.....	6.420	182,665	6.480	184,567
Government Account Series.....	7.380	1,608,478	7.550	1,454,690
<b>Total Nonmarketable.....</b>	<b>7.235</b>	<b>1,967,912</b>	<b>7.392</b>	<b>1,802,419</b>
<b>Total Interest-bearing Debt.....</b>	<sup>3</sup> <b>6.874</b>	<b>5,407,528</b>	<b>6.941</b>	<b>5,220,790</b>
<b>Noninterest-bearing Debt:</b>				
Not Subject to the Statutory Debt Limit.....		536		541
Subject to the Statutory Debt Limit.....		5,082		3,480
<b>Total Noninterest-bearing Debt.....</b>		<b>5,618</b>		<b>4,021</b>
<b>Total Public Debt Outstanding.....</b>		<b>5,413,146</b>		<b>5,224,811</b>

**TABLE II -- STATUTORY DEBT LIMIT, SEPTEMBER 30, 1997**

(Amount in millions of dollars)

<b>Public Debt Subject to Limit:</b>	
Public Debt Outstanding.....	\$5,413,146
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	536
Unamortized Discount <sup>4</sup> .....	70,054
Federal Financing Bank.....	15,000
<b>Total Public Debt subject to limit.....</b>	<b>5,327,556</b>
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	68
<b>Total Debt Subject to limit.....</b>	<b>5,327,624</b>
Statutory Debt Limit <sup>5</sup> .....	5,950,000
Balance of Statutory Debt Limit.....	622,376

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

COMPILED AND PUBLISHED BY  
THE BUREAU OF THE PUBLIC DEBT

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: <sup>a</sup>							
Marketable:							
Treasury Bills (Maturity Value): <sup>6 c</sup>							
CUSIP:	Yield:						
912794 5P5	5.31	04/03/97	10/02/97	10/02/97	10,037	.....	21,622
	5.12	07/03/97			11,585		
5Q3	5.30	04/10/97	10/09/97	10/09/97	10,323	.....	21,361
	4.97	07/10/97			11,038		
2V5	5.34	10/17/96	10/16/97	10/16/97	20,191	.....	41,388
	5.42	04/17/97			9,591		
	5.05	07/17/97			11,606		
5R1	5.38	04/24/97	10/23/97	10/23/97	8,999	.....	20,713
	5.11	07/24/97			11,713		
5S9	5.45	05/01/97	10/30/97	10/30/97	10,107	.....	22,074
	5.12	07/31/97			11,967		
5T7	5.37	05/08/97	11/06/97	11/06/97	10,622	.....	22,661
	5.15	08/07/97			12,039		
2W3	5.20	11/14/96	11/13/97	11/13/97	20,142	.....	43,563
	5.30	05/15/97			11,075		
	5.17	08/14/97			12,347		
5U4	5.35	05/22/97	11/20/97	11/20/97	10,499	.....	22,612
	5.08	08/21/97			12,113		
5V2	5.26	05/29/97	11/28/97	11/28/97	11,034	.....	22,919
	5.12	08/28/97			11,885		
5W0	5.22	06/05/97	12/04/97	12/04/97	11,008	.....	22,147
	5.07	09/04/97			11,139		
2X1	5.16	12/12/96	12/11/97	12/11/97	20,542	.....	43,177
	5.20	06/12/97			10,962		
	5.01	09/11/97			11,672		
5X8	5.10	06/19/97	12/18/97	12/18/97	10,051	.....	21,339
	4.91	09/18/97			11,288		
5Y6	5.05	06/26/97	12/26/97	12/26/97	11,479	.....	22,469
	4.90	09/25/97			10,990		
5Z3	5.14	07/03/97	01/02/98	01/02/98	12,039	.....	12,039
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610	.....	32,573
	5.07	07/10/97			11,964		
6A7	5.09	07/17/97	01/15/98	01/15/98	12,134	.....	12,134
6B5	5.17	07/24/97	01/22/98	01/22/98	11,687	.....	11,687
6C3	5.15	07/31/97	01/29/98	01/29/98	12,160	.....	12,160
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983	.....	34,220
	5.20	08/07/97			13,236		
6D1	5.23	08/14/97	02/12/98	02/12/98	12,321	.....	12,321
6E9	5.12	08/21/97	02/19/98	02/19/98	11,643	.....	11,643
6F6	5.14	08/28/97	02/26/98	02/26/98	12,067	.....	12,067
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841	.....	33,740
	5.19	09/04/97			12,900		
6G4	5.14	09/11/97	03/12/98	03/12/98	11,841	.....	11,841
6H2	5.08	09/18/97	03/19/98	03/19/98	10,999	.....	10,999
6J8	5.04	09/25/97	03/26/98	03/26/98	10,500	.....	10,500
4T8	5.66	04/03/97	04/02/98	04/02/98	19,073	.....	19,073
4U5	5.72	05/01/97	04/30/98	04/30/98	20,689	.....	20,689
4V3	5.55	05/29/97	05/28/98	05/28/98	20,833	.....	20,833
4W1	5.35	06/26/97	06/25/98	06/25/98	19,430	.....	19,430
4X9	5.26	07/24/97	07/23/98	07/23/98	18,830	.....	18,830
4Y7	5.28	08/21/97	08/20/98	08/20/98	18,783	.....	18,783
4Z4	5.30	09/18/97	09/17/98	09/17/98	18,302	.....	18,302
Total Treasury Bills.....					701,909	.....	701,909
Treasury Notes: <sup>7 d</sup>							
CUSIP:	Series:	Interest Rate:					
912827 ZK1	G	8-3/4	10/15/90	10/15/97	04/15-10/15	8,860	8,860
H47	S	5-3/4	11/02/92	10/31/97	04/30-10/31	11,383	11,383
V58	AK	5-5/8	10/31/95	10/31/97	04/30-10/31	18,840	18,840
VN9	C	8-7/8 <sup>a</sup>	11/15/87	11/15/97	05/15-11/15	9,808	9,808
R79	Y	7-3/8	11/15/94	11/15/97	05/15-11/15	20,861	20,861
H88	T	6	11/30/92	11/30/97	05/31-11/30	11,526	11,526
V90	AL	5-3/8	11/30/95	11/30/97	05/31-11/30	18,688	18,688
J29	U	6	12/31/92	12/31/97	06/30-12/31	12,163	12,163
W32	AM	5-1/4	01/02/96	12/31/97	06/30-12/31	19,164	19,164
ZT2	E	7-7/8	01/15/91	01/15/98	01/15-07/15	9,126	9,126
J45	J	5-5/8	02/01/93	01/31/98	01/31-07/31	12,339	12,339
W57	AB	5	01/31/96	01/31/98	01/31-07/31	19,087	19,087
VV9	A	8-1/8 <sup>a</sup>	02/15/88	02/15/98	02/15-08/15	9,159	9,159
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080	21,080
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870	30,870
K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149	13,149
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720	21,720
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788	8,788
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225	12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406	21,406

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes—Continued:								
CUSIP:	Series:	Interest Rate:						
912827 WE8	B	9	05/16/88	05/15/98	05/15-11/15	9,165		
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226		
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358		
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110		
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596		
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054		
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694		
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689		
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563		
WN8	C	9-1/4	08/15/88	08/15/98	02/15-08/15	11,343		
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418		
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019		
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949		
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576		
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486		
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268		
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023		
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221		
WW8	D	8-7/8	11/15/88	11/15/98	05/15-11/15	9,903		
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598		
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115		
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532		
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444		
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615		
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559		
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901		
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468		
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720		
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997		
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914		
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916		
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780		
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798		
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178		
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292		
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353		
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047		
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360		
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339		
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575		
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101		
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862		
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006		
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411		
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839		
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164		
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708		
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397		
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215		
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836		
3H3	AK	5-3/4	09/30/97	09/30/99	03/31-09/30	17,486		
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337		
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152		
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774		
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870		
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934		
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523		
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104		
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229		
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673		
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421		
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496		
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188		
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535		
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433		
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496		
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763		
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752		
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464		
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339		
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081		
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053		
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922		
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011		
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080		
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520		
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357		
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821		
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816		
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313		



Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820		12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181		14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780		13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398		12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722		13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282		14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226		24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031		14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971		13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301		14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475		14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714		11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504		13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059		13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231		12,231
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859		23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732		12,732
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,806		12,806
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563		23,563
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011		28,011
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955		12,955
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440		14,440
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346		13,346
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374		14,374
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835		13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740		14,740
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003		15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210		15,210
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514		15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015		16,015
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740		22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460		22,460
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104		13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958		13,958
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	13,036		13,036
Total Treasury Notes.....						2,122,172		2,122,172
Treasury Bonds: 7 d								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2 10	10/03/60	11/15/98	05/15-11/15	4,463	(4,236)	227
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00 9				
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501		1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750		1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753		1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753		1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02 9				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759		1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495		1,495
				11/15/02 9				
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753		2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007		3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249		3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103		2,103
				08/15/03 9				
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501		3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230		5,230
				11/15/03 9				
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260		7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606		4,606
				05/15/04 9				
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755		3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000		4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201		4,201
				11/15/04 9				
DM7		11-5/8 8	10/30/84	11/15/04	05/15-11/15	8,302		8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05 9				
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987		2,987
				05/15/05 9				
DQ8		12 8	04/02/85	05/15/05	05/15-11/15	4,261		4,261
DR6		10-3/4 8	07/02/85	08/15/05	02/15-08/15	9,270		9,270

Loan Description		Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds—Continued:							
CUSIP:	Interest Rate:						
912810 CS5	12-3/4	11/17/80	11/15/10 11/15/05 <sup>9</sup>	05/15-11/15	4,736	.....	4,736
DU9	9-3/8 <sup>8</sup>	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
CV8	13-7/8	05/15/81	05/15/11 05/15/06 <sup>9</sup>	05/15-11/15	4,609	.....	4,609
CY2	14	11/16/81	11/15/11 11/15/06 <sup>9</sup>	05/15-11/15	4,901	.....	4,901
DB1	10-3/8	11/15/82	11/15/12 11/15/07 <sup>9</sup>	05/15-11/15	11,032	.....	11,032
DF2	12	08/15/83	08/15/13 08/15/08 <sup>9</sup>	02/15-08/15	14,755	.....	14,755
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 <sup>9</sup>	05/15-11/15	5,007	.....	5,007
DL9	12-1/2	08/15/84	08/15/14 08/15/09 <sup>9</sup>	02/15-08/15	5,128	.....	5,128
DN5	11-3/4 <sup>8</sup>	11/15/84	11/15/14 11/15/09 <sup>9</sup>	05/15-11/15	6,006	.....	6,006
DP0	11-1/4 <sup>8</sup>	02/15/85	02/15/15	02/15-08/15	12,668	.....	12,668
DS4	10-5/8 <sup>8</sup>	08/15/85	08/15/15	02/15-08/15	7,150	.....	7,150
DT2	9-7/8 <sup>8</sup>	11/15/85	11/15/15	05/15-11/15	6,900	.....	6,900
DV7	9-1/4 <sup>8</sup>	02/15/86	02/15/16	02/15-08/15	7,267	.....	7,267
DW5	7-1/4 <sup>8</sup>	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3	7-1/2 <sup>8</sup>	11/15/86	11/15/16	05/15-11/15	18,864	.....	18,864
DY1	8-3/4 <sup>8</sup>	05/15/87	05/15/17	05/15-11/15	18,194	.....	18,194
DZ8	8-7/8 <sup>8</sup>	08/15/87	08/15/17	02/15-08/15	14,017	.....	14,017
EA2	9-1/8 <sup>8</sup>	05/16/88	05/15/18	05/15-11/15	8,709	.....	8,709
EB0	9 <sup>8</sup>	11/22/88	11/15/18	05/15-11/15	9,033	.....	9,033
EC8	8-7/8 <sup>8</sup>	02/15/89	02/15/19	02/15-08/15	19,251	.....	19,251
ED6	8-1/8 <sup>8</sup>	08/15/89	08/15/19	02/15-08/15	20,214	.....	20,214
EE4	8-1/2 <sup>8</sup>	02/15/90	02/15/20	02/15-08/15	10,229	.....	10,229
EF1	8-3/4 <sup>8</sup>	05/15/90	05/15/20	05/15-11/15	10,159	.....	10,159
EG9	8-3/4 <sup>8</sup>	08/15/90	08/15/20	02/15-08/15	21,419	.....	21,419
EH7	7-7/8 <sup>8</sup>	02/15/91	02/15/21	02/15-08/15	11,113	.....	11,113
EJ3	8-1/8 <sup>8</sup>	05/15/91	05/15/21	05/15-11/15	11,959	.....	11,959
EK0	8-1/8 <sup>8</sup>	08/15/91	08/15/21	02/15-08/15	12,163	.....	12,163
EL8	8 <sup>8</sup>	11/15/91	11/15/21	05/15-11/15	32,798	.....	32,798
EM6	7-1/4 <sup>8</sup>	08/17/92	08/15/22	02/15-08/15	10,353	.....	10,353
EN4	7-5/8 <sup>8</sup>	11/16/92	11/15/22	05/15-11/15	10,700	.....	10,700
EP9	7-1/8 <sup>8</sup>	02/16/93	02/15/23	02/15-08/15	18,374	.....	18,374
EQ7	6-1/4 <sup>8</sup>	08/16/93	08/15/23	02/15-08/15	22,909	.....	22,909
ES3	7-1/2 <sup>8</sup>	08/15/94	11/15/24	05/15-11/15	11,470	.....	11,470
ET1	7-5/8 <sup>8</sup>	02/15/95	02/15/25	02/15-08/15	11,725	.....	11,725
EV6	6-7/8 <sup>8</sup>	08/15/95	08/15/25	02/15-08/15	12,602	.....	12,602
EW4	6 <sup>8</sup>	02/15/96	02/15/26	02/15-08/15	12,905	.....	12,905
EX2	6-3/4 <sup>8</sup>	08/15/96	08/15/26	02/15-08/15	10,894	.....	10,894
EY0	6-1/2 <sup>8</sup>	11/15/96	11/15/26	05/15-11/15	11,493	.....	11,493
EZ7	6-5/8 <sup>8</sup>	02/18/97	02/15/27	02/15-08/15	10,456	.....	10,456
FA1	6-3/8 <sup>8</sup>	08/15/97	08/15/27	02/15-08/15	10,736	.....	10,736
Total Treasury Bonds.....					580,578	(4,426)	576,151
Treasury Inflation-Indexed Notes: <sup>7 d</sup>							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8 <sup>8</sup>	02/06/97	01/15/07	01/15-07/15	205	15,963
3A8	J	3-5/8 <sup>8</sup>	07/15/97	07/15/02	01/15-07/15	18	8,422
Total Treasury Inflation-Indexed Notes.....					24,162	222	24,384
Federal Financing Bank.....		Various	Various	Various	15,000	.....	15,000
Total Marketable.....					3,443,820	(4,204)	3,439,616

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				29,995		29,995
Foreign Series:						
Bills 10/1/97.....	03/25/97	10/01/97	10/01/97	150	.....	150
Bills 10/2/97.....	10/31/96	10/02/97	10/02/97	75	.....	75
Bills 10/16/97.....	10/31/96	10/16/97	10/16/97	75	.....	75
Bills 11/3/97.....	03/25/97	11/03/97	11/03/97	150	.....	150
Bills 1/2/98.....	05/29/97	01/02/98	01/02/98	100	.....	100
Bills 1/15/98.....	07/17/97	01/15/98	01/15/98	100	.....	100
Zero-coupon Treasury bond..... <sup>11</sup>	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... <sup>11</sup>	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... <sup>11</sup>	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....				44,813	(9,904)	34,909
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	45	(44)	1
Total R.E.A. Series.....				45	(44)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	21,505	(17,983)	3,522
Treasury Special Zero's - Certificates of Indebtedness.....	Various	.....	.....	9,499	(9,499)	*
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	145,794	(60,795)	84,999
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(253)	48
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	28,935	(5,740)	23,195
Treasury Demand Deposit..... <sup>11</sup>	Various	.....	Daily	379	(279)	101
Total State and Local Government Series.....				206,412	(94,548)	111,863
United States Savings Securities:						
United States Savings Bonds:						
Series E..... <sup>13</sup>	Various	On demand	At redemption	202,551	(148,643)	53,908
Series EE..... <sup>13</sup>	Various	On demand	At redemption	183,423	(66,357)	117,066
Series E and EE Unclassified..... <sup>13</sup>	Various	On demand	At redemption	539	(1,544)	(1,005)
Series H.....	Various	On demand	Semiannually	7,136	(5,795)	1,341
Series HH.....	Various	On demand	Semiannually	15,199	(4,261)	10,938
Series H and HH Unclassified.....	Various	On demand	Semiannually	15	(*)	15
Total United States Savings Bonds.....				408,863	(226,600)	182,263
United States Savings Notes..... <sup>12 d</sup>	Various	On demand	At redemption	1,530	(1,204)	326
United States Individual Retirement Bonds..... <sup>14 d</sup>	Various	On demand	At redemption	78	(63)	15
United States Retirement Plan Bonds..... <sup>15</sup>	Various	On demand	At redemption	359	(298)	61
Total United States Savings Securities.....				410,830	(228,166)	182,665



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
<b>Government Account Series:</b>			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,558	(3)	1,555
Airport and Airway Trust Fund.....	8,134	(1,773)	6,360
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	994	(53)	941
Armed Forces Retirement Home Trust Fund.....	131		131
Assessment Funds, Office of the Comptroller of the Currency.....	282	(11)	271
Assets Forfeiture Fund, Justice.....	387		387
Aviation Insurance Revolving Fund.....	68		68
Bank Insurance Fund, The.....	26,329		26,329
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bosnia Federation Defense Fund - Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	80		80
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26		26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8		8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	477,039	(78,796)	398,242
Claims Court Judges Retirement Fund.....	3		3
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1		1
Conditional Gift Fund, General, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	6		6
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(19)	28
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	516	(14)	503
Department of Defense Military Retirement Fund.....	138,147	(12,125)	126,022
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	11		11
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,583		1,583
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	113		113
Eisenhower Exchange Fellowship Program Trust Fund.....	13	(5)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,554	(1,768)	6,786
Employees' Life Insurance Fund, Office of Personnel Management.....	18,049	(11)	18,038
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	14		14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2		2
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,460		15,460
Export-Import Bank of the United States, Liquidating Account.....	1,005	(51)	954
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,170		1,170
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	406	(10)	397
Federal Disability Insurance Trust Fund.....	73,324	(9,811)	63,513
Federal Hospital Insurance Trust Fund.....	139,096	(22,475)	116,621
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	150		150
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	9	(1)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	13,467		13,467
Federal Old-Age and Survivors Insurance Trust Fund.....	589,871	(22,427)	567,445
Federal Ship Financing Escrow Fund, Maritime Administration.....	272	(40)	232
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	20		20
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	53		53
Federal Supplementary Medical Insurance Trust Fund.....	51,974	(17,509)	34,464
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1		1

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,105	(127)	8,978
FSLIC Resolution Fund, The.....	1,806	.....	1,806
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	•	.....	•
General Post Fund, National Homes, Department of Veterans Affairs.....	37	.....	37
German Democratic Republic Settlement Fund.....	19	.....	19
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	•	.....	•
Gifts and Bequests, Treasury.....	2	(1)	1
Gifts, Central Intelligence Agency.....	•	.....	•
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,505	(123)	5,382
Harbor Maintenance Trust Fund.....	1,279	(111)	1,167
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	55
Hazardous Substance Superfund.....	6,182	(304)	5,877
Highway Trust Fund.....	30,458	(8,117)	22,341
Indian Tribal Funds, Bureau of Indian Affairs.....	407	(14)	393
Individual Indian Money, Bureau of Indian Affairs.....	90	(41)	49
Inland Waterways Trust Fund.....	336	(24)	312
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Foundation Trust Fund.....	39	.....	39
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(1)	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	72	.....	72
Judicial Survivors Annuities Fund.....	282	(4)	278
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,113	(14)	1,099
Library of Congress Trust Fund.....	19	.....	19
Low-Level Radioactive Waste, Department of Energy.....	2	.....	2
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22	.....	22
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration.....	15	.....	15
National Credit Union Share Insurance Fund.....	3,672	.....	3,672
National Institutes of Health Conditional Gift Fund.....	•	.....	•
National Institutes of Health Unconditional Gift Fund.....	11	(*)	10
National Security Education Trust Fund.....	56	.....	56
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,279	(256)	12,023
National Service Trust, Corporation for National and Community Services.....	236	(8)	228
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	75	.....	75
Nuclear Waste Disposal Fund, Department of Energy.....	6,498	(249)	6,249
Office of Naval Records and History Fund.....	•	.....	•
Oil Spill Liability Trust Fund.....	1,180	(12)	1,168
Oliver Wendell Holmes Devise Fund, Library of Congress.....	•	.....	•
Operating Fund, National Credit Union Administration.....	21	.....	21
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	16	.....	16
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,626	(125)	2,501
Panama Canal Commission Compensation Fund.....	86	(10)	75
Panama Canal Commission Dissolution Fund.....	4	.....	4
Patients Benefit Fund, National Institutes of Health.....	•	.....	•
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	303	.....	303
Payments to Copyright Owners, Copyright Office, Library of Congress.....	731	(*)	731
Pension Benefit Guaranty Corporation.....	11,549	(3,789)	7,760
Postal Service Fund.....	860	.....	860
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	23	(*)	22
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	•	.....	•



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
Prison Industries Fund, Department of Justice.....	67	.....	67
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	153	.....	153
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	17,758	(272)	17,486
Railroad Retirement Supplemental Account.....	45	(7)	38
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	62	.....	62
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	5	.....	5
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	11	.....	11
Reserve Mobilization Income Insurance Fund, Defense.....	8	(2)	7
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	14	.....	14
Saving Association Insurance Fund, The.....	9,265	.....	9,265
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16	.....	16
Seized Assets Fund, Justice.....	579	.....	579
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,127	(411)	1,716
Special Investment Account.....	881	.....	881
Suspense, United States Customs Service.....	147	.....	147
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	24,932	.....	24,932
Treasury Deposit Funds.....	74	.....	74
Treasury Forfeiture Fund.....	262	.....	262
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	50	.....	50
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	60	(1)	60
Trust Funds, United States Information Agency.....	1	.....	1
Unconditional Gift Fund, State.....	7	.....	7
Unemployment Trust Fund.....	67,080	(5,200)	61,880
United States Government Life Insurance Fund, Department of Veterans Affairs.....	95	(3)	92
United States Naval Academy General Gift Fund.....	5	.....	5
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	110	.....	110
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	880	.....	880
Utah Reclamation Mitigation and Conservation Account, Interior.....	62	.....	62
Vaccine Injury Compensation Trust Fund.....	1,265	(9)	1,256
Veterans Reopened Insurance Fund.....	532	(11)	521
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,640	(30)	1,610
Voluntary Separation Incentive Fund, Defense.....	862	(*)	862
War-Risk Insurance Revolving Fund, Maritime Administration.....	25	.....	25
Total Government Account Series.....	1,794,662	(186,183)	1,608,478
<b>Total Nonmarketable.....</b>	<b>2,486,757</b>	<b>(518,845)</b>	<b>1,967,912</b>
<b>Total Interest-bearing Debt.....</b>	<b>5,930,577</b>	<b>(523,049)</b>	<b>5,407,528</b>

**Noninterest-bearing Debt:**

<b>Not Subject to the Statutory Debt Limit:</b>		
United States Notes.....	<sup>16</sup>	272
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....	<sup>17</sup>	65
Silver Certificates (Act of June 24, 1967).....	<sup>16</sup>	187
Other.....		11
Total Not Subject to the Statutory Debt Limit.....		536
<b>Subject to the Statutory Debt Limit:</b>		
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	<sup>b e</sup>	1,291
United States Savings Stamps.....		45
Matured Treasury Bonds, at various interest rates.....		58
Matured Treasury Notes, at various interest rates.....	<sup>20</sup>	76
Matured United States Savings Bonds.....		3,605
Other.....		7
Total Subject to the Statutory Debt Limit.....		5,082
<b>Total Noninterest-bearing Debt.....</b>		<b>5,618</b>
<b>Total Public Debt Outstanding.....</b>		<b>5,413,146</b>

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, SEPTEMBER 30, 1997

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable <sup>19</sup>	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	61
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	6
Total Unmatured debt.....					67
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					.
Total Matured debt.....					1
Total .....					68

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1997 <sup>20</sup>		Fiscal Year 1996 Total
AUGUST	Fiscal Year to Date	\$1,985,175.10
\$34,735.46	\$838,613.26	

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month <sup>21</sup>
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 VN9	C	8-7/8	912820 AL1	11/15/97	9,808,329	5,625,929	4,182,400	8,000
VW9	A	8-1/8	AM9	02/15/98	9,159,068	6,124,508	3,034,560	204,800
WE8	B	9	AN7	05/15/98	9,165,387	6,415,987	2,749,400	29,800
WN8	C	9-1/4	AP2	08/15/98	11,342,646	7,222,646	4,120,000	26,400
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	6,250,075	3,652,800	0
XE7	A	8-7/8	AR8	02/15/99	9,719,623	7,873,223	1,846,400	166,400
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,477,503	3,569,600	36,800
XW7	C	8	AT4	08/15/99	10,163,644	6,980,069	3,183,575	46,100
3H3	AK	5-3/4	CB1	09/30/99	17,486,230	17,486,230	0	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	7,146,760	3,627,200	16,000
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,250,633	2,422,400	127,200
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,630,630	4,865,600	107,200
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,266,726	3,813,920	147,360
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,386,082	4,133,600	126,000
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,984,802	3,328,000	87,200
A85	B	8	BA4	05/15/01	12,398,083	8,754,633	3,643,450	103,125
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,348,785	3,990,400	25,600
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,766,662	3,459,440	123,600
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,612,877	2,101,520	36,400
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,385,415	1,473,600	57,600
3J9	M	5-7/8	CC9	09/30/02	12,806,238	12,806,238	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	23,149,571	413,120	72,000
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,550,228	460,800	81,600
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	4,800
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,430,772	9,600	72,800
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,823,267	523,200	300,000
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,812,354	22,400	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,206,720	3,200	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,103,678	0	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,958,186	0	0
3E0	D	6-1/8	CA3	08/15/07	13,036,324	13,036,324	0	0
Treasury Bonds:								
CUSIP:	Series:	Interest Rate:						
912810 DM7		11-5/8	912803 AB9	11/15/04	8,301,806	4,781,806	3,520,000	99,200
DQ8		12	AD5	05/15/05	4,260,758	2,478,608	1,782,150	141,000
DR6		10-3/4	AG8	08/15/05	9,269,713	7,440,113	1,829,600	198,400
DU9		9-3/8	AJ2	02/15/06	4,755,916	4,745,420	10,496	0
DN5		11-3/4	912800 AA7	11/15/14	6,005,584	2,358,384	3,647,200	158,400
DP0		11-1/4	912803 AA1	02/15/15	12,667,799	10,895,479	1,772,320	1,120,480
DS4		10-5/8	AC7	08/15/15	7,149,916	5,964,636	1,185,280	190,720
DT2		9-7/8	AE3	11/15/15	6,899,859	4,738,259	2,161,600	169,600
DV7		9-1/4	AF0	02/15/16	7,266,854	6,507,654	759,200	50,400
DW5		7-1/4	AH6	05/15/16	18,823,551	18,623,551	200,000	30,400
DX3		7-1/2	AK9	11/15/16	18,864,448	17,880,688	983,760	0
DY1		8-3/4	AL7	05/15/17	18,194,169	8,396,249	9,797,920	268,960
DZ8		8-7/8	AM5	08/15/17	14,016,858	7,031,258	6,985,600	142,400
EA2		9-1/8	AN3	05/15/18	8,708,639	3,089,439	5,619,200	190,400
EB0		9	AP8	11/15/18	9,032,870	2,040,870	6,992,000	370,600
EC8		8-7/8	AQ6	02/15/19	19,250,798	4,745,198	14,505,600	84,800
ED6		8-1/8	AR4	08/15/19	20,213,832	18,097,032	2,116,800	216,960
EE4		8-1/2	AS2	02/15/20	10,228,868	5,705,668	4,523,200	283,600
EF1		8-3/4	AT0	05/15/20	10,158,883	3,596,323	6,562,560	107,200
EG9		8-3/4	AU7	08/15/20	21,418,606	5,534,926	15,883,680	450,080
EH7		7-7/8	AV5	02/15/21	11,113,373	9,740,573	1,372,800	257,600
EJ3		8-1/8	AW3	05/15/21	11,958,888	5,018,408	6,940,480	323,520
EK0		8-1/8	AX1	08/15/21	12,163,482	4,467,482	7,696,000	358,720
EL8		8	AY9	11/15/21	32,798,394	6,247,594	26,550,800	1,746,400
EM6		7-1/4	AZ6	08/15/22	10,352,790	9,415,190	937,600	375,200
EN4		7-5/8	BA0	11/15/22	10,699,626	2,974,826	7,724,800	272,000
EP9		7-1/8	BB8	02/15/23	18,374,361	13,721,561	4,652,800	424,000
EQ7		6-1/4	BC6	08/15/23	22,909,044	18,253,044	4,656,000	495,456
ES3		7-1/2	BD4	11/15/24	11,469,662	3,443,022	8,026,640	889,680
ET1		7-5/8	BE2	02/15/25	11,725,170	5,257,970	6,467,200	673,600
EV6		6-7/8	BF9	08/15/25	12,602,007	12,097,687	504,320	109,120
EW4		6	BG7	02/15/26	12,904,916	12,716,616	188,300	0
EX2		6-3/4	BH5	08/15/26	10,893,818	10,367,418	526,400	0
EY0		6-1/2	BJ1	11/15/26	11,493,177	11,448,377	44,800	0
EZ7		6-5/8	BK8	02/15/27	10,456,071	9,924,871	531,200	16,000
FA1		6-3/8	BL6	08/15/27	10,735,756	10,708,556	27,200	0
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	912820 BV8	01/15/07	15,962,667	15,962,667	0	0
3A8	J	3-5/8	BZ9	07/15/02	8,421,537	8,421,537	0	0
Total:					1,024,822,268	792,308,817	232,513,451	12,221,681

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.



\* \$500 thousand or less.

<sup>1</sup> Computed on true discount basis.

<sup>2</sup> These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>3</sup> The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

<sup>4</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>5</sup> Pursuant to 31 U. S. C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

<sup>7</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

<sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>10</sup> Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

<sup>11</sup> Redeemable on demand.

<sup>12</sup> Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>13</sup> Redeemable after 6 months from issue date at option of owner.

<sup>14</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>15</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>16</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>18</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>19</sup> All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

<sup>20</sup> The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

<sup>21</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### AUTHORIZING ACTS:

<sup>a</sup> All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

<sup>b</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

#### TAX STATUS:

<sup>c</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>d</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

<sup>e</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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